

Legacy Australia Incorporated – Centenary of Legacy

**Name of
Organisation
/Individual:**

**Address of
Organisation
/Individual:**

**Contact Person's
Name:**

**Contact Telephone
Number:**

Email Address:

**ABN Number of
Organisation:**

Type of Contribution (tick one):

☐

Donation

☐

Sponsorship

(Please note that Sponsorship fees will attract GST)

*** Please turn over for ATO definition*

Legacy Australia Incorporated

Supporting our veterans' families

Level 7, 47 York Street, Sydney NSW 2000

GPO Box 4020, Sydney NSW 2001

Phone: +61 (02) 8333 0600 Fax: +61 (02) 8333 0699

Email: office@legacy.com.au

legacy.com.au

ABN: 59 203 621 448

Patron: His Excellency General the Honourable David Hurley AC DSC (Retd)

Documentation Required (tick one):

☐

Invoice

☐

Tax Deductible Donation Receipt

Amount:

Name of Account: Legacy Australia Inc

Bank: CBA **BSB:** 063019 **A/c No:** 12298590

Please type in an appropriate narration to easily identify funds.

Remittance email: susie.thomas@legacy.com.au.

Date:

Signed:

Full Name:

Other comment(s):

**** When a gift or donation is deductible**

To claim a tax deduction for a gift or donation you make, it must meet the following four conditions. The gift or donation:

- must be made to a DGR;
- must truly be a gift or donation – that is, you are voluntarily transferring money or property without receiving, or expecting to receive, any material benefit or advantage in return. A material benefit is an item that has a monetary value
- must be of money or property – this can include financial assets such as shares
- must comply with any relevant gift conditions – for some DGRs, the income tax law adds extra conditions affecting types of deductible gifts they can receive.

If you receive a material benefit in return for your gift or donation to a DGR, it's considered a contribution.

Other deductions

Advertising or sponsorship

If you are a business and you support a DGR through advertising or sponsorship this is generally not a gift. You may be able to claim a tax deduction as a business expense.